

About Our Firm

The Legal Professionals™ PA is a “century” law firm with origins dating back to 1894. With a focus on Estate Planning, our goal is to help our clients and their families protect their hard earned assets and leave a legacy for generations to follow.

We provide our clients access to a team of experienced, knowledgeable, caring attorneys, paralegals and legal assistants and are dedicated to providing efficient, individualized and comprehensive legal counsel spanning across Southern and Central Minnesota.

**The
Legal Professionals™ PA**



www.thelegalprofessionals.com

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Legal Professionals™ PA**

Understanding Your Needs, Protecting Your Future

Somsen Mueller Franta & Associates

106 1/2 N Minnesota St
New Ulm, MN 56073
507.354.2161

40 Good Counsel Drive
Mankato, MN 56001
(By Appointment Only)

Hauser Schmid Franta & Associates

109 Main St W
Sleepy Eye, MN 56085
507.794.3671

Sommerness Franta & Associates

205 Jefferson St SE, Suite 2
Hutchinson, MN 55350
320.234.6262

Client Care

Estate Plan Maintenance Program

One thing in life is certain, change. As life changes, so do your plans. The Legal Professionals™ PA understands that your needs today may be different than your needs tomorrow and are here to help you prepare and adjust to whatever may come your way.

At the request of our clients, The Legal Professionals™ PA has created an optional maintenance program for our Estate Planning clients that will help provide peace of mind in knowing your individual and customized estate plan will remain relevant through life's changes.



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New Ulm | Hutchinson | Sleepy Eye | Mankato
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The Will Plan - Yearly Premium \$450

- Open invitation to all free educations
- 5 year Docubank Membership for Electronic access to estate planning documents (\$50 value)
- 10% discount for all new legal services
- 10% discount for friends and family for all new legal services
- 1 hour attorney/staff review and consultation on Estate Plan annually
- Annual update of HIPPA, Health Care Directives, and POA beneficiaries and agents as needed
- Corporate farm report filing and annual registration for family farms and small business entities (\$50-\$100 value required annually by law)
- 3 year anniversary "Simple" Will review and update

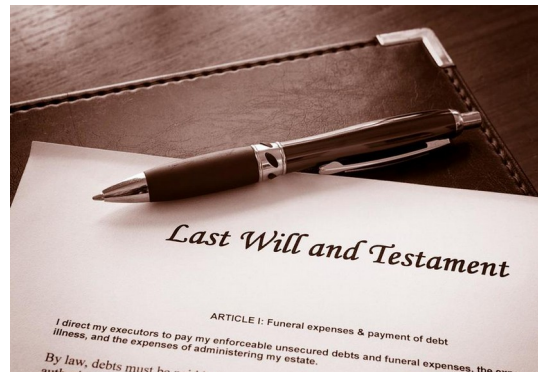


Client Care Program Options

Changes in your life circumstances can cause new and unintended consequences for your estate plan.

Events that require an update may include:

- Birth or adoption
- Marriage, re-marriage or divorce
- Buying or selling a business
- Buying or selling real estate
- Inheriting money or property
- Financial asset changes
- Personal goals or objective changes
- Changes in the law or tax codes
- Health issues, disability or death
- Disability, death, marriage or divorce of an intended beneficiary or appointed representatives



The Trust Plan - Yearly Premium \$850

- Includes The Will Plan components with these additional or increased benefits:
- Additional 60 minutes of an annual estate planning funding related meeting with an attorney/staff
- Annual Asset Funding Report
- Additional discount of 10% (20% total) for any trust administration or probate proceeding, if applicable at the death of the first partner or spouse; and at the death of the surviving partner or spouse
- Complimentary 60 minute meeting for your family upon your disability or death to explain your estate plan to your family
- 3 year anniversary Trust restatement
- Updated Estate Plans are important for the whole family. To benefit our clients, we have added the Client Care Family Plan option. This provides our clients the ability to add immediate family members

The Family Plan - Wills & Trusts

benefits of Client Care, for an additional \$225.00 per year for Wills & an additional \$425.00 per year for Trusts, per additional family unit*.

*Immediate family includes children or parents and their spouse. Each child, or parent and spouse will count as one unit. There are no limitations to the amount of family units our primary client care client may add to their plan.